

STATE OF SOUTH DAKOTA  
COUNTY OF YANKTON  
CITY OF YANKTON  
SALES TAX REFUNDING REVENUE BONDS, SERIES 2004

**BOND INFORMATION STATEMENT**

State of South Dakota  
SDCL 6-8B-19

Return to: Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

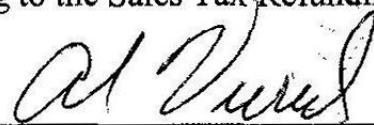
FILING FEE: \$1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Yankton.
2. Designation of issue: Sales Tax Refunding Revenue Bonds, Series 2004.
3. Date of issue: April 1, 2004
4. Purpose of issue: To Refund the City's Sales Tax Bonds, Series 1994, dated March 1, 1994
5. Type of bond: tax-exempt.
6. Principal amount and denomination of bond: \$ 5,960,000.
7. Paying dates of principal and interest:  
See attached Schedule.
8. Amortization schedule:  
See attached Schedule.
9. Interest rate or rates, including total aggregate interest cost:  
See attached Schedule.

This is to certify that the above information pertaining to the Sales Tax Refunding Revenue Bond is true and correct on this 1<sup>st</sup> day of April 2004.



Its: Finance Officer

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S.D. SEC. OF STATE

**Yankton, South Dakota**  
**Sales Tax Revenue Refunding Bonds of 2004**  
**Refunding of Sales Tax Revenue Bonds of 1994**

**Debt Service Schedule**

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
04/01/2004	-	-	-	-	-
09/01/2004	-	-	61,725.00	61,725.00	-
03/01/2005	555,000.00	1.250%	74,070.00	629,070.00	690,795.00
09/01/2005	-	-	70,601.25	70,601.25	-
03/01/2006	550,000.00	1.500%	70,601.25	620,601.25	691,202.50
09/01/2006	-	-	66,476.25	66,476.25	-
03/01/2007	560,000.00	1.750%	66,476.25	626,476.25	692,952.50
09/01/2007	-	-	61,576.25	61,576.25	-
03/01/2008	570,000.00	2.100%	61,576.25	631,576.25	693,152.50
09/01/2008	-	-	55,591.25	55,591.25	-
03/01/2009	580,000.00	2.400%	55,591.25	635,591.25	691,182.50
09/01/2009	-	-	48,631.25	48,631.25	-
03/01/2010	595,000.00	2.650%	48,631.25	643,631.25	692,262.50
09/01/2010	-	-	40,747.50	40,747.50	-
03/01/2011	610,000.00	2.850%	40,747.50	650,747.50	691,495.00
09/01/2011	-	-	32,055.00	32,055.00	-
03/01/2012	625,000.00	3.100%	32,055.00	657,055.00	689,110.00
09/01/2012	-	-	22,367.50	22,367.50	-
03/01/2013	645,000.00	3.300%	22,367.50	667,367.50	689,735.00
09/01/2013	-	-	11,725.00	11,725.00	-
03/01/2014	670,000.00	3.500%	11,725.00	681,725.00	693,450.00
<b>Total</b>	<b>\$5,960,000.00</b>	-	<b>\$955,337.50</b>	<b>\$6,915,337.50</b>	-

Dated.....	4/01/2004
Delivery Date.....	4/01/2004
First Coupon Date.....	9/01/2004
 Bond Year Dollars.....	\$33,363.33
Average Life.....	5.598 Years
 Average Coupon.....	2.8634354%
Net Interest Cost (NIC).....	3.0063468%
True Interest Cost (TIC).....	3.0027661%
 Bond Yield for Arbitrage Purposes.....	2.9705472%
Net Interest Cost.....	2.8634354%
Weighted Average Maturity.....	5.598 Years